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Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

May 14, 2012

Nancy J. Wolverson
Ucolo Exploration Corporation
1055 West Hastings Street, Suite 960
Vancouver, British Columbia V6E 2E9
Canada

Subject: Approval of Amended Notice to Commence Small Mining Operations, Ticaboo Stockpile Removal Project S/017/0001, Garfield County, Utah

Dear Ms. Wolverson:

The Division of Oil, Gas and Mining finds your amended Notice of Intention to Commence Small Mining Operations (NOI) complete. You are now permitted to conduct small mining activities as outlined in the amended NOI, provided you have approval from all other appropriate agencies. The approval or acceptance of a complete NOI does not relieve an operator from his responsibility to comply with the applicable statutes, rules, regulations, and ordinances of all local, state and federal agencies with jurisdiction over any aspect of the operator's mining operations. Enclosed please find a copy of the approved amendment to your NOI.

Thank you for your cooperation and patience in finalizing this permitting action. Please contact me at 801-538-5261 or Wayne Western at 801-538-5263 if you have questions or concerns regarding this letter.

Sincerely,

Paul B. Baker
Minerals Program Manager

PBB: whw: eb

Enclosure: Copy of approved NOI

cc: John Reay, BLM

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